SmartStoxVest User Manual

• Open you go to this URL : <u>SmartStoxVest – Smart Investment Decisions</u> you will see the screen like this.

| Select Investment Select Asset Type Stock | Preferences | Smart Investment De | cision |
|---|------------------------|---|--------|
| Select Exchange | ×. | 📊 Short-Term Analysis | |
| Enter Stock Symbols (comm BARC,GSK,TSCO | na-separated)i.e | Run Short-Term Analysis for All Stocks | |
| GSK | | Select a stock to backtest RSI strategy Choose an option | ~ |
| Select Historical Data Rang | e | | |
| ly | ~ | | |
| Select Risk Tolerance (Low 1.00 | → High) 2.00 | | |
| Monte Carlo Simulations | | | |
| 100 Apply Mixed Signal I | 2000 Downgrade Rule | | |

• Select the Asset Type as per the screen below.

| Select Investment Preferences |
|-------------------------------|
| Select Asset Type |
| Stock ~ |
| Stock |
| ETF |
| Crypto |

• Select Exchange

| Select Investment Preference | s |
|------------------------------|-----|
| Select Asset Type | |
| Stock | ~ |
| Select Exchange | |
| LSE | ~) |
| LSE | |
| NASDAQ | |
| NYSE | |
| NSE | |
| Crypto | |

 Select Stock Symbol based on above selected Asset Type & Exchnge i.e Asset Type -> Stock , Exchange->LSE , stock symbol-> barc,gsk,tsco

| Select Investment Preference | es |
|--|----|
| Select Asset Type | |
| Stock | ~ |
| Select Exchange | |
| LSE | ~ |
| Enter Stock Symbols (comma-separated)i. BARC,GSK,TSCO | e |
| barc,gsk,tsco | |
| | 10 |

• Select historical data range : By default 1 year

Select Historical Data Range



• Select from the below option



Short Term

• On Short Term analysis->Click Term Analysis for all Stock

| M Su | art Investment | Decision |
|-----------------------|--|----------|
| 📊 Short-Term 🧕 | Medium-Term 🛛 😹 Long-Term 📜 Important Ir | nfo |
| 📊 Short- | Term Analysis | |
| Run Short-Term | Analysis for All Stocks | |
| Select a stock to bac | test RSI strategy | |
| | | |

You will be able to see output similar to this.

| | hort-Te | rm Analysis fo | r All Stocks | | | | | |
|--------|-----------|-----------------|--------------------|-------------|-----------------|--------------|----------------|-------------|
| 1 | Shor | t-Term S | Stock Sun | nmary | | | | |
| | | | | | | | | |
| M | ixed Si | gnal: Occurs w | hen RSI is 'Over | bought' bu | t news is posit | ive. This m | ay indicate hy | /pe- |
| driver | n price a | action. If enab | led, the rule will | l downgrade | e the investme | ent rating t | o Review Fur | ther'. |
| | Stock | Current Price | Predicted Price | RSI | RSI Status | Volatility | Stop-Loss | Take-Profit |
| 0 | BARC | 254.050003 | 259.131003 | 28.222699 | 🔆 Oversold | 0.037568 | 233.200754 | 288.79875 |
| 1 | GSK | 1340.500000 | 1367.310000 | 22.628952 | 🗱 Oversold | 0.020936 | 1282.424072 | 1437.29321 |
| | | | 344 147994 | 62,480619 | Neutral | 0.019596 | 324.803204 | 358.39464 |
| | | | 344 147994 | 62,480619 | Neutral | 0.019596 | 324.803204 | 358.3 |

If you click on any stocks, you will be able to do the following thing. Download as file, search for specific stocks output and expand for more details. In the botton you can also scroll to see the details as well.

| | Short-Term Stock Summary | | | | | | | | | |
|--------------|--------------------------|---|---|--------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------|--|--|
| i M drive | lixed Sig n price a | gnal : Occurs w action. If enab | when RSI is 'Over led, the rule will | bought' but downgrade | t news is posit e the investme | ive. This m ent rating to | aay indicate hy o 'Review Furt | /pet ther ₹ Q II | | |
| | Stock | Current Price | Predicted Price | RSI | RSI Status | Volatility | Stop-Loss | Take-Profit | | |
| 0 | BARC | 254.050003 | 259.131003 | 28.222699 | 🔅 Oversold | 0.037568 | 233.200754 | 288.798751 | | |
| 1 | GSK | 1340.500000 | 1367.310000 | 22.628952 | 🗱 Oversold | 0.020936 | 1282.424072 | 1437.293213 | | |
| 2 | TSCO | 337.399994 | 344.147994 | 62.480619 | Neutral | 0.019596 | 324.803204 | 358.394644 | | |
| Select a | stock to v | view details | | | | | | | | |
| BARC | | | | | | | | ~ | | |

If you clock on expand, you will be able to see the following.

| 5 | Stock | Current Price | Predicted Price | RSI | RSI Status | Volatility | Stop-Loss | Take-Profit | Decision | News Decision | Final Decision | Signal Conflict |
|-----|-------|---------------|-----------------|-----------|------------|------------|-------------|-------------|--------------------------|---------------------------------|-----------------|-----------------|
| 0.8 | BARC | 254.050003 | 259.131003 | 28.222699 | oversold | 0.037568 | 233.200754 | 288.798751 | Invest (Buy Opportunity) | 😑 Neutral News - Hold | Invest Strongly | 🛃 No Conflict |
| 1 0 | GSK | 1340.500000 | 1367.310000 | 22.628952 | 🔅 Oversold | 0.020936 | 1282.424072 | 1437.293213 | Invest (Buy Opportunity) | 😑 Neutral News - Hold | Invest Strongly | 🛃 No Conflict |
| 2 1 | TSCO | 337.399994 | 344.147994 | 62.480619 | Neutral | 0.019596 | 324.803204 | 358.394644 | 🔽 Invest | Positive News - Consider Buying | Invest Strongly | 🛃 No Conflict |

• Now you can see each stock to see the details . By default the first stock would appear. In this case BARC.



• Then you can select any specific stock for Backtest Strategy.



Medium Term



• Click Medium Term analysis for all Stocks

| İ | Medi | um-Terr | n Stock S | ummary |
|----------|-------|---------------|-----------------|----------|
| | Stock | Current Price | Predicted Price | Decision |
| 0 | BARC | 254.05 | 292.5079 | 🗹 Buy |
| 1 | GSK | 1,340.5 | 1,451.8818 | 🛃 Buy |
| 2 | TSCO | 337.4 | 336.8065 | 🔥 Hold |

• You can select any individual stocks for prediction

| 📈 Individual Stock Price Prediction | |
|--|---|
| Select a stock for price prediction analysis | |
| Choose an option | ~ |
| BARC | |
| GSK | |
| TSCO | |



• You can select any stock from drop down for LTSM Explainability



Long Term

• Run Long Term Analysis for All Stocks

| \searrow | Long | g-Term R | isk Analy | sis | | | | |
|------------|----------|-----------------|-----------------|------------|------------|------------|-----------|----------|
| Run L | .ong-Ter | rm Analysis for | All Stocks | | | | | |
| | Long | g-Term S | tock Sum | mary | | | | |
| | Stock | Current Price | Predicted Price | SMA200 | Volatility | Worst Case | Best Case | Decision |
| 0 | BARC | 254.05 | 279.455 | 255.654 | 0.0288 | 189.5706 | 562.941 | 🗙 Sell |
| 1 | GSK | 1,340.5 | 1,474.55 | 1,463.5917 | 0.0189 | 761.8793 | 1,694.723 | 🗙 Sell |
| 2 | TSCO | 227 / | 371.14 | 353,7418 | 0.0192 | 270.6091 | 547 7359 | A Hold |